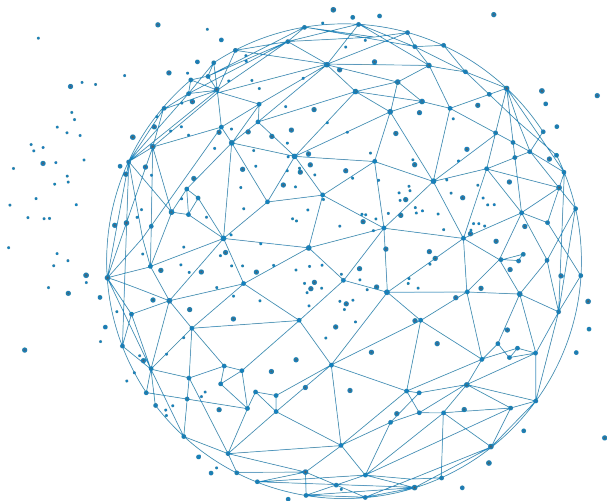




First edition 2023 in Fréjus



Making training materials Findable, Accessible, Interoperable and Reusable (FAIR)

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DOI version final, d'après <https://elixir-fair-training.github.io/FAIR-training-handbook/>
(in progress)

1. Why FAIR training & training materials

- Preparing training material is time-consuming => recycling => FAIR
- Share => create a virtuous circle
- FAIR ≠ OPEN (accessibility issues)
- FAIR principles applicable by humans AND machines





- Interoperability / reusability
- clear structure of repository
- self-explicit file / folder names
- Master Doc, README file
- file formats
- metadata
- text heavy slides vs separate extensive narrative (ppt Notes panel...)

| Format | Advantages | Disadvantages |
|-------------------|---|---|
| PPT and PPTX | <ul style="list-style-type: none">• Easily (re)usable• Available to multiple OSs/Software• Widespread | <ul style="list-style-type: none">• Limited way to provide detailed training instructions• Not version controlled |
| Keynote | <ul style="list-style-type: none">• Polished overall aesthetic | <ul style="list-style-type: none">• Limited to macOS family• Not version controlled |
| PDF | <ul style="list-style-type: none">• Can be displayed identically in any environment | <ul style="list-style-type: none">• Not easily editable• Not version controlled |
| TeX | <ul style="list-style-type: none">• Easily editable• Version controlled• Free | <ul style="list-style-type: none">• Steep learning curve for trainers |
| MD, RST, and HTML | <ul style="list-style-type: none">• Version controlled Free | <ul style="list-style-type: none">• Rendering (need templating to transform into HTML) |
| Google slides | <ul style="list-style-type: none">• Version controlled Free | <ul style="list-style-type: none">• Not always possible to use owing to local/institutional policies• Not always accessible (depending on geographic location) |

MD, Markdown; PDF, Portable Document Format; PPT, PowerPoint; PPTX, PowerPoint Open XML Presentation; RST, reStructuredText

<https://doi.org/10.1371/journal.pcbi.1007854.t001>

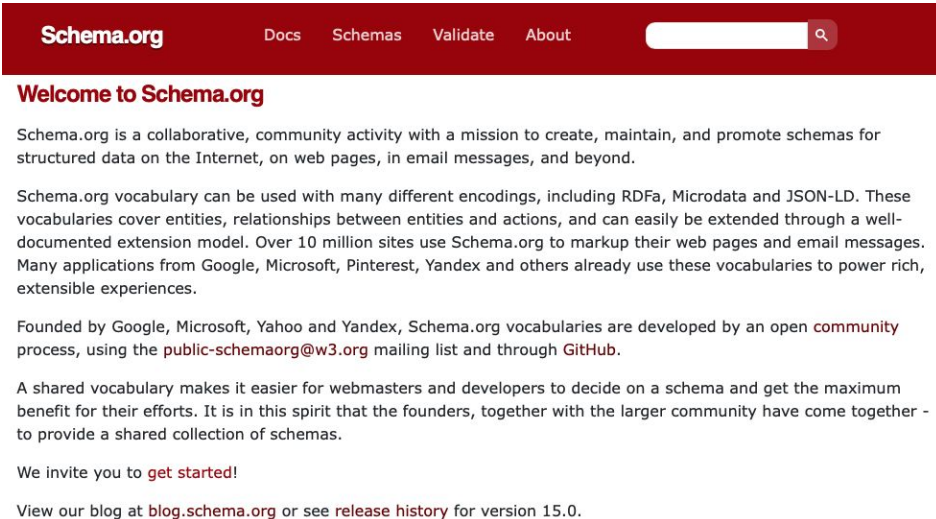
3. Getting ready to create your materials or reuse

- phases of training materials life cycle:
 - development
 - running course
 - sharing
 - archiving
- platforms:
 - Google Suite
 - GitHub/GitLab
 - Zenodo
 - a web portal
 - a Learning Management System (LMS)
- depending on the phase, some platforms are more adapted than others



4. Using metadata to describe training materials

- metadata = data describing *other* data
- metadata improves F, I & R of the *other* data
- quick overview of data
- examples: authors, dates, format, audience...
- metadata standards, controlled vocabularies, ontologies...
- Bioschemas profiles: Course, CourseInstance, TrainingMaterial



The screenshot shows the Schema.org website homepage. At the top is a dark red navigation bar with the text "Schema.org" on the left and "Docs Schemas Validate About" on the right, followed by a search input field. Below the navigation bar is a "Welcome to Schema.org" heading. The main content area contains several paragraphs of text explaining the mission of Schema.org, its use of various encodings (RDFa, Microdata, JSON-LD), and its founding by Google, Microsoft, Yahoo, and Yandex. It also mentions a mailing list and GitHub repository. At the bottom of the screenshot, there is a link to the blog and release history.



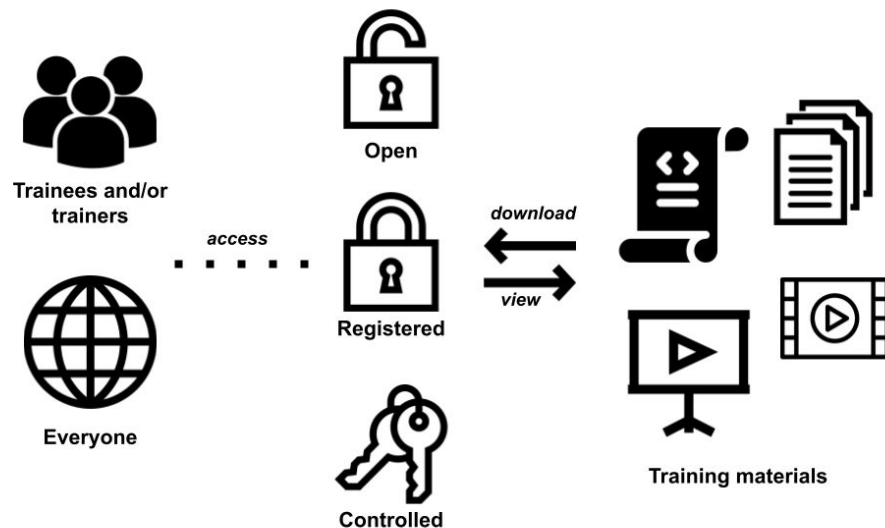
5. Get a persistent identifier for your training material

- Persistent = unique and permanent
- globally unique => namespaces governed by clearly defined authorities
- permanent => maintained for a long period of time
- resolvable => allows humans and machines to access the resource
- PID enhances visibility => F & R
- associated deposit works as a backup
- examples: DOI (Digital Object), ORCID (Open Researcher and Collaborator), PMID...



How to make your training materials accessible ?

- > Decide appropriate access rules
- > Eventually limit access using authentication and authorization
- > Choose a repository to share training material
- > Be inclusive regarding accessibility of training material



From: flaticon.com, Flaticon license, graphic designer: Freepik, Octopocto, designvector10

6. Make it accessible



- Accessibility defines **who, when, where** (via a web site, a repository) **and how** (using a login, programmatically via an API, etc.) to access training materials
- Recommendations
 - Use standard (http, api, etc.) and (if possible) automated protocols (scrapers, crawlers)
 - Define levels of access : Open, Registered, Controlled
 - Describe the level of access (metadata)
 - Promote inclusiveness (use several languages, adapt to specific need such as people with poor eyesight and colour-blind might, use fonts compatible with dyslexia problems,...)
- Benefits expected for trainees (ex: better learning) and trainers (ex: have feedback from other trainers)



How to make your training materials reusable ?

- > What information allow other trainers to reuse training materials ?
- > How to write learning outcomes
- > How to add useful contextual information
- > How to construct a detailed description which allow reusability of training material ?

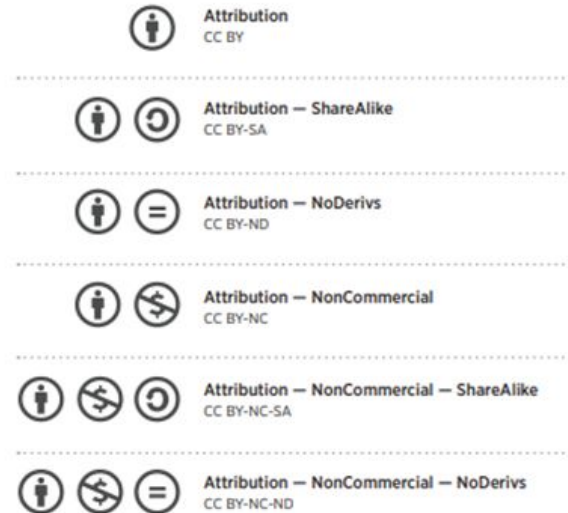
- Use **rich and standard Metadata** to describe training materials and training sessions
 - look at Bioschema and RDA standard terms for trainings
 - add keywords relevant to your field
- Write **learning outcomes** in a SMART format
 - it can help you define the purpose, intended audience of your training session and what participants need to know (the prerequisites) before joining it
- Provide additional **contextual information (instructor notes)**
 - Ex: *required resources (hardware, softwares, datasets,...), structure and duration and additional notes*

8. Licensing

Licences are a standardised way of giving others specific permissions to use work you created
The most common type of licence used for training materials is **Creative Commons**

Checklist

- Clearly label your materials with the chosen licence
- Include your contact information in case anyone needs to ask you any questions about your materials or their use
- Cite any other creators' materials that you include in yours - do not reuse others' works if you are not sure about their permissions
- Check with your institute/company if there are any specific licence rules or guidance



<https://creativecommons.org/choose/>

Image taken from
<https://wiki.creativecommons.org/images/6/6d/6licenses-flat.pdf>.
The image is in the public domain, [CC0](https://creativecommons.org/licenses/by/4.0/).

9. Boosting discoverability

Let learners, trainers and anyone interested know about your training materials

Share training materials using

- Training registries:
 - TESS (ELIXIR Training e-Support System)
 - GOBLET (Global Organization for Bioinformatics Learning, Education and Training)
- General online repositories:
Zenodo, Github, Gitlab
- Social media: Twitter, Facebook, LinkedIn, Instagram, YouTube,..
- Blogs
- Congresses or other events



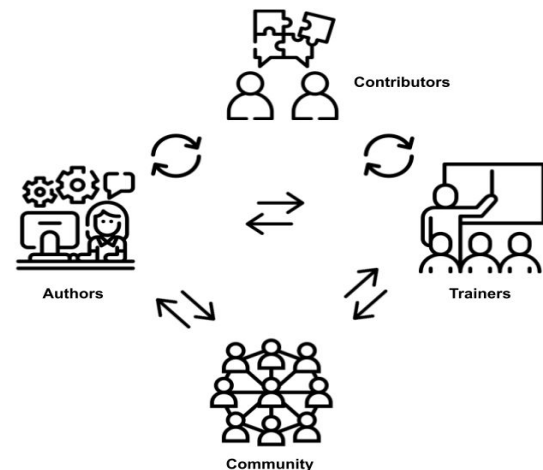
GitLab





Interested in giving/receiving feedback on materials/content

- Add contribution to your training material
 - The rules for participation and contribution need to be defined
 - [Contributing file](#), open source, interoperable with repositories (GitHub)
- Importance of attribution of credit
 - Attributing credit is as important for training material as it is for scientific literature
 - roles: author, trainer, contributor, funder, sponsor ([matrix](#))
- Using material of others
 - Academic citations/reference style (ORCID)



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Creating training materials

1. provide guidelines on how to cite them
2. credit the authors and other contributors



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